



IMPORTANT MESSAGE RE ESTATE PLANNING

We are writing on behalf of the Peterborough Regional Health Centre Foundation and St. Joseph's Care Foundation to ensure that you have the correct information when you are advising client(s) about making decisions relative to charitable giving as part of their **Estate Planning**.

As a result of the restructuring of Peterborough Civic Hospital and the closure of St. Joseph's Health Centre in 1998, Peterborough Regional Health Centre now operates as the sole remaining public hospital for the Peterborough region. The Peterborough Regional Health Centre operates out of two sites – Hospital Drive (formerly Peterborough Civic Hospital) and Rogers Street (formerly St. Joseph's Health Centre)

At the time of restructuring there were two charitable foundations, one for each Peterborough hospital. Subsequent to the restructuring, the Peterborough Regional Health Centre Foundation is the charitable foundation that raises funds exclusively for Peterborough Regional Health Centre. The St. Joseph's Care Foundation is now the charitable foundation that raises funds for St. Joseph's at Fleming, a facility built to replace Marycrest Home for the Aged and Anson House, and other healthy aging projects in the community.

Because of the above situation, wills or other instruments made prior to 2000 containing bequests or gifts to the two organizations, may need to be updated to ensure the donor's intent is clearly expressed and carried out according to his/her wishes. Attached you will find some information that may be helpful in advising your clients.

As well, with the completion of St. Joseph's at Fleming wills created prior to 2005 will also need to be reviewed and possibly adjusted. Please do not hesitate to contact either of us for assistance to ensure your client's wishes are appropriately expressed. Planned or legacy gifts can make a significant difference to this community and our charitable work.

Julie Davis, President & CEO
Peterborough Regional Health
Centre Foundation - 705-743-2121 (3930)

Tracey Gainforth, Executive Director,
St. Joseph's Care Foundation
705-740-8074



**PETERBOROUGH REGIONAL HEALTH CENTRE
FOUNDATION**

MISSION

The Foundation inspires our communities to donate funds for urgent equipment and facility needs to advance patient care at the Peterborough Regional Health Centre (P.R.H.C.)

POTENTIAL USE OF FUNDS;

To purchase medical equipment and new technology to diagnose and treat illness, perform corrective or emergency surgery, provide pain management or rehabilitation, and otherwise enable/advance provision of acute health care services at PRHC. Periodically, funds are used to finance expansion of hospital facilities

SAMPLE BEQUEST LANGUAGE

To pay to PETERBOROUGH REGIONAL HEALTH CENTRE FOUNDATION, Peterborough,

Ontario, the sum of \$..... to be used for such purposes for the benefit of Peterborough

Regional Health Centre, as the Board of Directors of the Foundation may from time to time determine;



ST. JOSEPH'S CARE FOUNDATION

MISSION:

The Mission of St. Joseph's Care Foundation is to develop and cultivate collaborative relationships, through philanthropy, within our community, in order to provide innovative and compassionate programs that foster life-long healthy aging.

POTENTIAL USE OF FUNDS:

To provide funding for capital equipment, research and education for St. Joseph's at Fleming and other not for profit organizations in the community. All funds must fit within our mandate of supporting life-long healthy aging. Periodically funds are used to finance expansion of St. Joseph's at Fleming.

SAMPLE BEQUEST LANGUGAGE

To pay to ST. JOSEPH'S CARE FOUNDATION, Peterborough, Ontario, the sum of

\$..... to be used for such purposes for the benefit of St Joseph's at Fleming and other not for profit organizations in the community that support life-long healthy aging as the Board of Directors of the Foundation may from time to time determine;